



Advisory To Shipping No. A-21-2025

July 10, 2025

TO : All Shipping Agents, Owners, and Operators
SUBJECT : Monthly Canal Operations Summary – JUNE 2025

1. Panama Canal Statistical Summary:

a. Transit Pilot Force	288
b. Pilots in Training	10
c. Tugs	44
d. Locomotives	100

2. Traffic Statistics:

	<u>Daily Average</u>	<u>High</u>	<u>Low</u>
Arrivals	31.6	44	18
Oceangoing Transits	31.4	38	24
Canal Waters Time (hours)	18.9	27.6	15.4
In-Transit Time (hours)	10.0	14.2	8.1

Oceangoing Transits:	<u>Total</u>	<u>Daily Average</u>	<u>Percentage</u>
Vessels of less than 91' beam	161	5.4	17.1
Vessels 91' beam to under 107' beam	528	17.6	56.1
Neopanamax Vessels (107' beam and over)	252	8.4	26.8
Total:	941	31.4	100

Booking Slots:	<u>Available</u>	<u>Used</u>	<u>Percentage</u>
Neopanamax (vessels of 107' beam and over)	120*	116* ¹	96.67
Supers (vessels of 91' beam to under 107' beam)	472*	437* ¹	92.58
Regular Vessels (less than 91' beam)	112*	112* ¹	100.0
Auctioned booking slots	379	239	63.06

* Does not include additional auctioned booking slots

¹ Includes booked transits only

3. The following page provides the scheduled locks maintenance work and other information of interest to the shipping community.

4. This advisory will be canceled for record purposes on July 31, 2025.

ORIGINAL SIGNED
Boris Moreno Vásquez
Vice President for Operations

OP, July 10, 2025
Subject: Monthly Canal Operations Summary – June 2025

SCHEDULE OF PANAMAX LOCKS MAINTENANCE OUTAGES							
Dates	Duration	Miraflores	Pedro Miguel	Gatun	Estimated Capacity [^]	Expected Booking Condition	Status
June 9 to 18, 2025	5 hours/day	West*			26	1	Completed
June 10 and 11, 2025	5 hours/day		West*		26	1	Completed
June 12, 2025	8 hours		West*		26	1	Completed
June 19 to 27, 2025	5 hours/day	East*			26	1	Completed
June 20, 2025	4 hours		West*		26	1	Completed
June 20, 2025	4 hours	East*			26	1	Completed
June 23, 2025	4 hours			East*	26	1	Completed
July 1 to 3, 2025	3 days			East**	16	2	Cancelled
July 7 and 8, 2025	5 hours/day			East*	26	1	Cancelled
July 24, 2025	5 hours		West*		26	1	Tentative
July 25, 2025	5 hours	East*			26	1	Tentative
July 28, 2025	8 hours			East*	26	1	Tentative
July 29, 2025	4 hours		West*		26	1	Tentative
July 30, 2025	4 hours	East*			26	1	Tentative
July 31, 2025	6 hours			East*	26	1	Tentative
August 4, 2025	12 hours			East*	26	1	Tentative
August 5 to 16, 2025	11 days			East***	26	1	Tentative
August 16, 2025	12 hours			East*	26	1	Tentative
August 19 to 21, 2025	3 days			East**	16	2	Tentative
August 25 and 26, 2025	5 hours/day			East*	26	1	Tentative
September 1 to 10, 2025	9 days			East**	16	2	Tentative
September 10, 2025	4 hours		West*		16	2	Tentative
September 11, 2025	4 hours	East*			26	1	Tentative
September 15, 2025	7 hours			East*	26	1	Tentative
September 16, 2025	4 hours		West*		26	1	Tentative
September 17, 2025	4 hours	East*			26	1	Tentative
September 22 and 23, 2025	5 hours/day			East*	26	1	Tentative
September 24, 2025	8 hours			East*	26	1	Tentative
September 29, 2025	1 day			West*	26	1	Tentative
October 6 and 7, 2025	5 hours/day			West*	26	1	Tentative
October 13 and 14, 2025	5 hours/day		East*		26	1	Tentative
October 20 and 22, 2025	5 hours/day		West*		26	1	Tentative
October 21 and 23, 2025	5 hours/day		East*		26	1	Tentative

SCHEDULE OF NEOPANAMAX LOCKS MAINTENANCE OUTAGES						
Dates	Duration	Agua Clara	Cocolí	Estimated Capacity	Expected Booking Condition	Status
September 12, 2025	5 hours		*	10	N/A	Tentative
September 25, 2025	5 hours	*		10	N/A	Tentative

[^]The normal transit capacity of the Panamax locks is 34-36 vessels per day, and in the Neopanamax locks is 9-11 vessels per day, depending on vessel mix, transit restrictions, and other factors. The maximum sustainable capacity of the Panama Canal (Panamax and Neopanamax locks) is approximately 36-38 vessels per day.

* In order to perform scheduled maintenance works
** In order to perform scheduled dry chamber works
*** Culvert outage

OP, July 10, 2025

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Panama Canal Highlights Global Impact and Strategic Vision at 10th International Financial Summit

Minister for Canal Affairs José Ramón Icaza presented an overview of the interoceanic passageway, the contributions the Panama Canal has afforded the country, and the key projects shaping the future of the waterway during his keynote address at the 10th International Financial Summit. His presentation entitled, ***“The Panama Canal: 25 Years Under Panamanian Administration and Its Global Impact,”*** offered a comprehensive look at the role the canal has played in global trade and national development.



As he reflected on the historic handover of the Panama Canal to Panama in 2000, Icaza highlighted major achievements made including completing the expansion Project in 2016, on-going maintenance of the infrastructure, and sustained investments that have ensured the availability of a reliable, safe, and competitive service.

“Over the past 25 years, the canal has served as a model of responsible management by making a direct impact on the country’s development and playing a vital role in global maritime trade,” said Icaza who also serves as Chairman of the ACP Board of Directors.

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Icaza also noted that daily transits grew by 30 percent during the past second trimester, compared to the same period last year. This growth reflects a rise in average daily transits from 25.5 to 33, which increased net revenues by \$219 million USD. This 13percent year-over-year growth reflects the result of effective and strategic management of the Canal's operations.

Additionally, Icaza highlighted the Panama Canal's contribution to the national economy. The canal's direct activity, along with the industries it supports, contributes 2.9percent to Panama's Gross Domestic Product. Further, it generates employment and strengthens public finances, which support the country's social development.



As part of the Canal's strategy for the future, Icaza presented a vision focused on water sustainability, expansion of logistics services, and consolidation of the Canal's value proposition. Among the key projects mentioned, were the construction of the Río Indio Reservoir Project, the installation of a gas pipeline between the Atlantic and Pacific, and the development of an intermodal logistics hub that will expand the Canal's role as a regional platform.

The minister's participation took place as part of a diverse agenda that brought together regional leaders and international experts such as Director of Grupo Pharos (Spain) Marcos Urarte, former Canal Administrator Alberto Alemán Zubieta, and President and CEO of the American Bankers Association Rob Nichols. The event also featured a panel of Latin American bank presidents and representatives from global financial institutions and companies such as Mastercard and Visa.